

Monthly statistics 05-06-2023, 08.30 CEST

May: Monthly statistics*

The number of customers at Avanza has during 2023 increased by 55,200, amounting to 5,400 net new customers in May. This resulted in 1,831,900 customers at the end of the month. Net inflow in May was SEK 6,310m, amounting to SEK 28,100m during 2023.

In mid-May, the Swedish Savings Barometer was published with statistics for the first quarter 2023. Avanza's share of the savings market increased to 6.7 per cent from 6.4 per cent in the fourth quarter 2022, unchanged from 6.7 per cent a year earlier. The share of the net inflow was 23.2 per cent. Rolling 12M the share of the net inflow to the savings market amounted to 6.4 per cent, a result of negative net inflow in the fourth quarter 2022. The net inflow in the fourth quarter included an insurance portfolio transfer of collectively agreed occupational pensions of SEK -2,400m to Futur Pension, as well as an outflow of SEK -4,400m linked to a cooperation with an asset management firm.

Avanza's share of the net lending in the mortgage market amounted to -8.0 per cent during the first quarter 2023, including internally financed mortgages and external mortgages. This was a decrease from 4.7 per cent in the first quarter 2022.

Avanza's market share of premiums paid for non-collective agreement occupational pension insurance was 8.5 per cent during April 2022 – March 2023 according to statistics from Insurance Sweden. This was an increase from 8.0 per cent during the corresponding period the previous year. Avanza's share of the premiums paid to the entire Swedish life insurance market, including endowment insurance, during the last twelve-month period was 8.9 per cent.

	May-23	Apr-23	Change month %	May-22	Change year %
No. Customers	1,831,900	1,826,500	0	1,734,900	6
Net inflow, SEKm	6,310	4,750	33	2,780	127
Savings capital, SEKm	722,400	722,500	0	725,700	0
of which deposits	93,700	91,300	3	100,300	-7
of which Savings account	12,500	8,810	42	-	-
of which external deposits	35,300	34,500	2	32,400	9
Internally financed lending, SEKm	19,400	19,700	-2	20,800	-7
of which margin lending	8,070	8,360	-3	9,850	-18
of which mortgages	11,300	11,400	-1	10,900	4
External mortgages	22,500	22,900	-2	22,800	-1
No. of brokerage-generating notes per trading day**	152,400	149,200	2	165,900	-8
Turnover in brokerage-generating securities per trading day, SEKm**	3,190	3,510	-9	4,280	-25
of which foreign trades, SEKm	470	520	-10	630	-25

* Figures for the current month are preliminary.

** Excluding commission notes and turnover for mutual funds and non-brokerage generating notes such as Avanza Markets and brokerage class Start.

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Avanza is a digital platform for savings and investments, founded in 1999. The Parent Company, Avanza Bank Holding AB (publ), is listed on the Stockholm Stock Exchange. Avanza's customer promise is that you as a customer will have more left in your own pockets than with any other bank or pension company. Services include saving in shares, funds, savings accounts, mortgages, and a strong pension offering. Avanza has over 1.8 million customers



with over SEK 700 billion in total savings capital. This is equivalent to nearly 7 per cent of the Swedish savings market. Avanza is largest in terms of number of transactions among Swedish banks on the Stockholm Stock Exchange. During the last thirteen years Avanza has won SKI's (Swedish Quality Index) award, "Year's Most Satisfied Savings Customers". For more information visit: avanza.se/ir