

Monthly statistics 05-06-2024, 08.30 CEST

## May: Monthly statistics\*

The number of customers at Avanza has during 2024 increased by 74,700, amounting to 11,500 net new customers in May. This resulted in 1,975,800 customers at the end of the month. Net inflow in May was SEK 4,980m, amounting to SEK 34,900m during 2024.

In mid-May, the Swedish Savings Barometer was published with statistics for the first quarter 2024. Avanza's share of the savings market increased to 7.5 per cent from 7.1 per cent in the fourth quarter 2023 and 6.7 per cent a year earlier. The share of the net inflow was 20.5 per cent. Rolling 12M the share of the net inflow amounted to 21.7 per cent.

Avanza's market share of premiums paid for non-collective agreement occupational pension insurance was 8.3 per cent during April 2023 – March 2024 according to statistics from Insurance Sweden. This was a decrease from 8.5 per cent during the corresponding period in the previous year. Avanza's share of the premiums paid to the entire Swedish life insurance market, including endowment insurance, during the last twelve-month period was 9.5 per cent.

|   | May-24    | Apr-24    | Change<br>month % | May-23    | Change<br>year % |
|---|-----------|-----------|-------------------|-----------|------------------|
| No. Customers   | 1,975,800 | 1,964,300 | 1                 | 1,831,900 | 8                |
| Net inflow, SEKm  | 4,980     | 7,900     | -37               | 6,310     | -21              |
| Savings capital, SEKm   | 891,700   | 862,700   | 3                 | 722,400   | 23               |
| of which deposits   | 105,100   | 105,000   | 0                 | 93,700    | 12               |
| of which Savings account  | 28,300    | 28,500    | -1                | 12,500    | 126              |
| of which external deposits  | 41,900    | 41,900    | 0                 | 35,300    | 19               |
| Internally financed lending, SEKm                                   | 20,500    | 20,600    | 0                 | 19,400    | 6                |
| of which margin lending   | 8,900     | 9,010     | -1                | 8,070     | 10               |
| of which mortgages  | 11,600    | 11,600    | 0                 | 11,300    | 3                |
| External mortgages, SEKm  | 19,600    | 19,700    | -1                | 22,500    | -13              |
| No. of brokerage-generating notes per trading day**                 | 155,900   | 158,400   | -2                | 153,900   | 1                |
| Turnover in brokerage-generating securities per trading day, SEKm** | 3,740     | 4,090     | -9                | 3,190     | 17               |
| of which foreign trades, SEKm                                       | 780       | 800       | -3                | 470       | 66               |

Figures for the current month are preliminary.

## For further information please contact:

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Avanza is a digital platform for savings and investments, founded in 1999. The Parent Company, Avanza Bank Holding AB (publ), is listed on the Stockholm Stock Exchange. Avanza's customer promise is that you as a customer will have more left in your own pockets than with any other bank or pension company. Services include saving in shares, funds, savings accounts, mortgages, and a strong pension offering. Avanza has over 1.9 million customers with over SEK 800 billion in total savings capital. This is equivalent to 7.5 per cent of the Swedish savings market. Avanza is largest in terms of number of transactions among Swedish banks on the Stockholm Stock Exchange. During the last 14 years Avanza has won SKI's (Swedish Quality Index) award, "Year's Most Satisfied Savings Customers". For more information visit: avanza.se/ir

<sup>\*\*</sup> Excluding commission notes and turnover for mutual funds and non-brokerage generating trades such as Avanza Markets and brokerage class Start.